



ASSAM TEA EMPLOYEES PROVIDENT FUND ORGANIZATION

(Formerly known as The Assam Tea Plantations Provident Fund & Pension Fund Scheme & DLI Scheme)

“Nidhi Bhawan” Basistha, Lalmati, N.H.-37, Guwahati-781029

Invitation to Primary Dealers (PD)/Banks/Dealers for empanelment as investment Arrangers of ATEPFO.

Proposals are invited from PD/Bank/Dealers for empanelment as investment arranger of ATEPFO for investment in the Central Govt. Securities/State Development Loan.

Conditions for Empanelment

i) Qualifying Requirement:

1. The Firm should have been registered with SEBI or RBI.
2. The firm should be in the business of arrangers for at least 3 years. It should be actively engaged in buying and selling of securities for trusts.
3. Minimum debt experience of 20 years is a must (except PD/Bank).
4. Minimum net worth of INR 150 Crores.
5. The Arranger should be empanelled with at least 20PF Trusts of PSU/Govt. Organizations/ Company. In this regard supporting documents have to be provided(not applicable for PD/ Bank).
6. Commitment to validity of rates and quantity of quoted securities shall be required to be given.

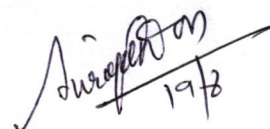
ii) Other Conditions:

7. No. fees will be paid to the empanelled arrangers.
8. The performance of each arranger will be reviewed yearly and their continuance for further period or otherwise will be decided accordingly.
9. If the arranger backs out at first instance they shall be penalized.
10. The undersigned reserves the right to change the panel of arrangers and empanel or de-empanel any of the arrangers at any time without assigning any reason thereof.

The information has to be submitted as per details in proforma. The proforma is enclosed with this letter. Signed & scanned proposal has to be sent to the email id atppf@live.com/ atppf@nic.in.

The information has to be submitted on or before 26th August, 2016.

Encl: As above.


Secretary-Cum-P.F. Commissioner

Memo No.PF/Esstt.-I/2016/...3865..... Dated Guwahati, the.....19/08/2016